



Presentation



Overview

Glide Capital (“GLIDE”) offers firms an opportunity to **create a fund using the Glide structure known as “Glide Hosting.”**

Creating a fund using Glide Hosting **reduces legal fees and the time cost significantly.**

Glide Capital will be the **fund manager and deal with any registration issues, instruct on the fund transfers, monitor third parties, calculate the NAVs, audits, etc.**

Key Metrics and Considerations



GLIDE's exponential growth placed it on the Inc. 5000 list in **2021** and **2022**, recognizing it as one of the fastest growing private companies in the U.S.

Assets Under Management

~\$900MM

Total Portfolios

150+

Hosting & Direct Portfolios

85+

Fund Administrators

JTC / Brain

Audits

Deloitte /
Marcum

Custodians Banks

43

About Glide Hosting

KEY ADVANTAGES



Leverage an Experienced Team



Reduce Cost and Time



Efficient Subscription Process



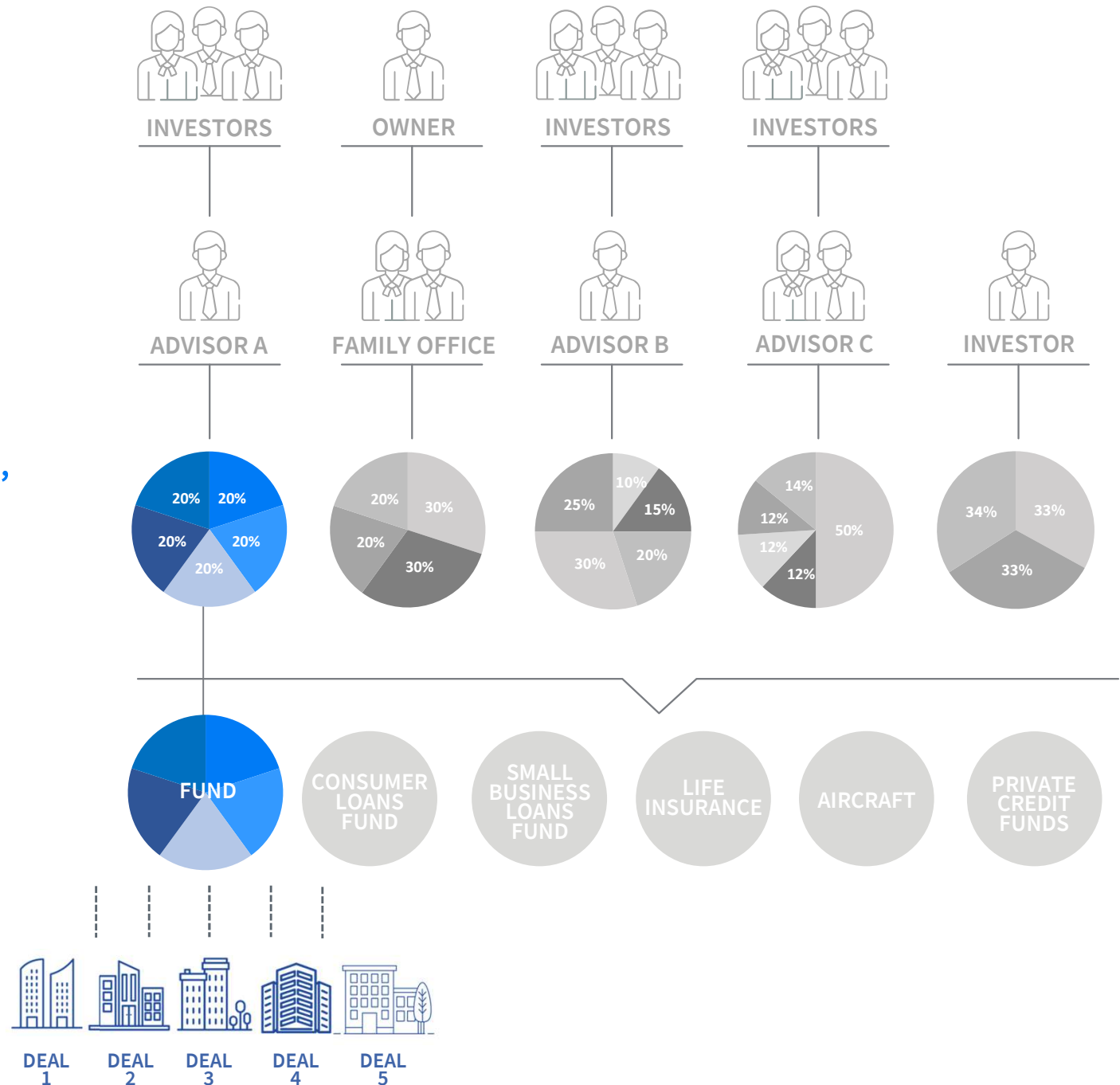
Greater Transparency

Glide Hosting provides legal, operations, and technology infrastructure for firms to create their own fund. The firm acting as the fund advisor is responsible for sourcing and researching potential investments as well as monitoring the investments. Glide Capital registers and forms the segregated portfolio, creates the legal documents, and works with third party service providers to ensure all investors have a high level of transparency, consolidated reporting and top service.

- **80+** cumulative years of experience in the financial industry by the managing partners
- **40+** custodians where Glide's product is approved
- **\$750MM** in Assets Under Management
- **150+** total portfolios managed by Glide
- **30** days to create a fund using Glide Hosting
- **85+** portfolios created on Glide Hosting and Direct

Structure

Firms can build their own fund and leverage on Glide's legal, operations, and technology infrastructure.



Structure & Responsibilities

New Company

Investment Advisor

Clients



- Advises clients on investments and allocation
- Collects documentation required to invest

Due Diligence



- Sources investments
- Thoroughly reviews and evaluates the investments

Investments



- Approves final investments

GLIDECAPITAL
HOSTING

Operator

Structure



- Creates legal structure

Operations



- Works with fund administrator to provide monthly reporting
- Facilitates subscription process
- Individual audit for each portfolio

Technology



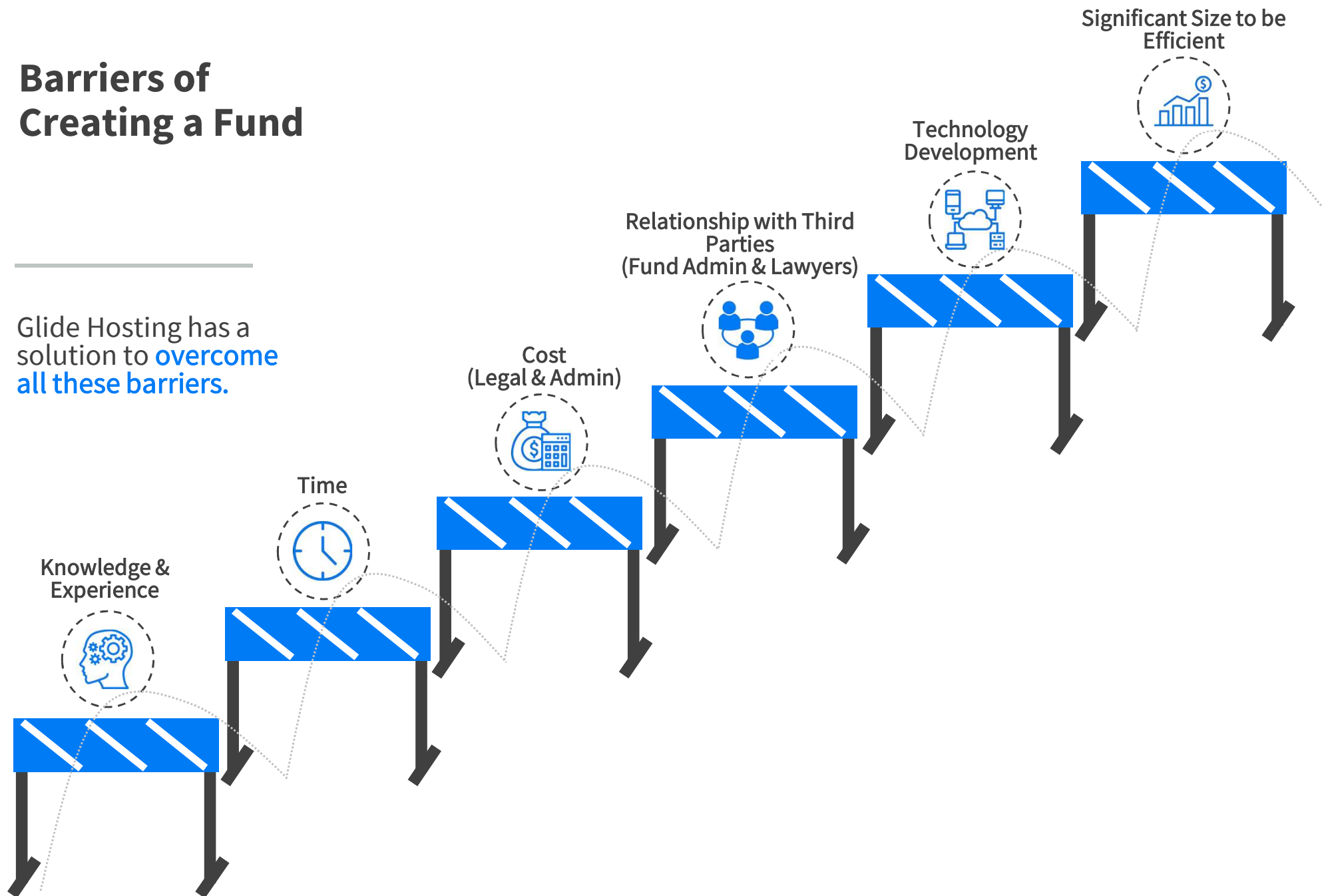
- Provides Investment Advisor and investors with technology to monitor investments

Possible Single Deals



Barriers of Creating a Fund

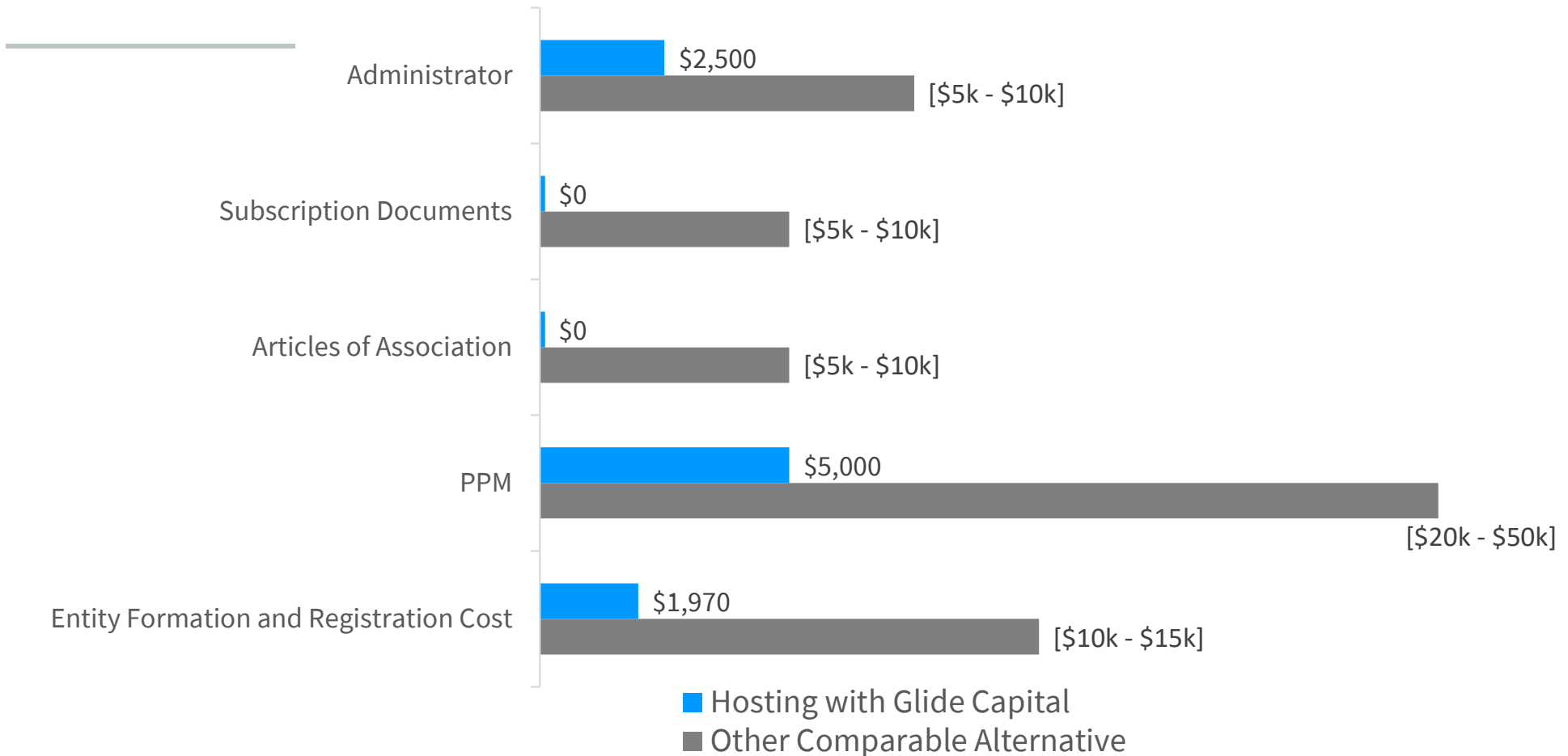
Glide Hosting has a solution to **overcome** all these barriers.



Initial Setup

Creating a fund using Glide Hosting can **save a significant amount of \$ and be ready as soon as one month.**

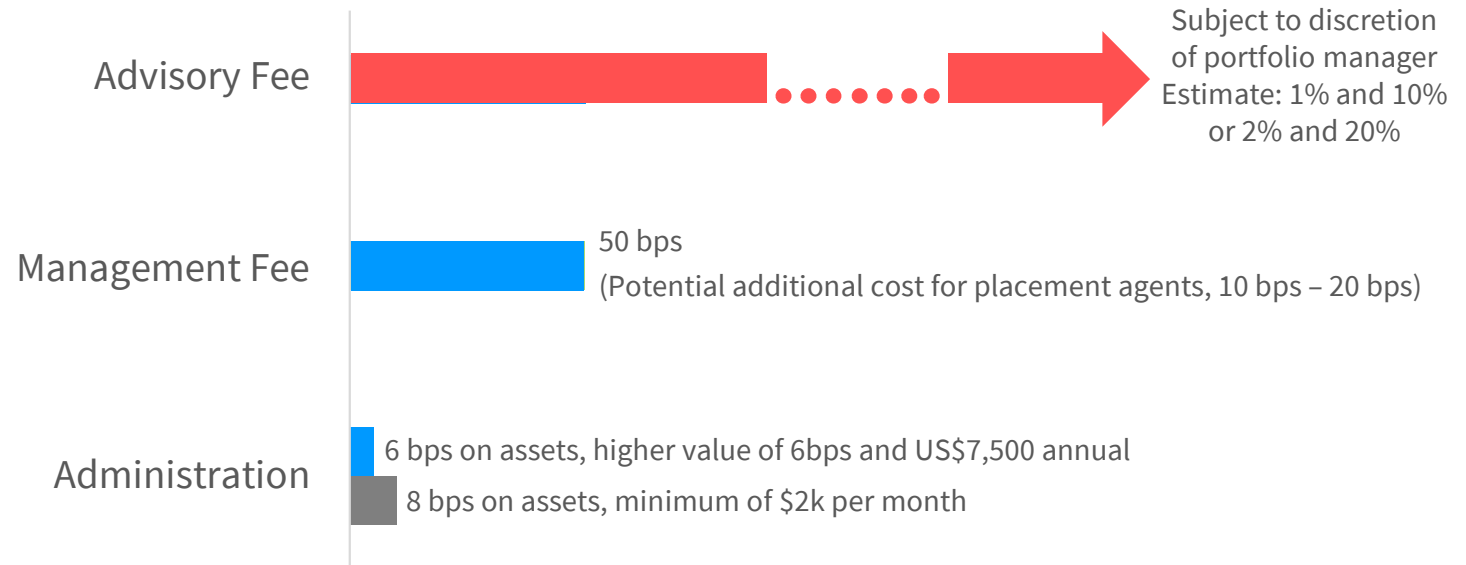
Initial Setup - Estimated Costs (USD)



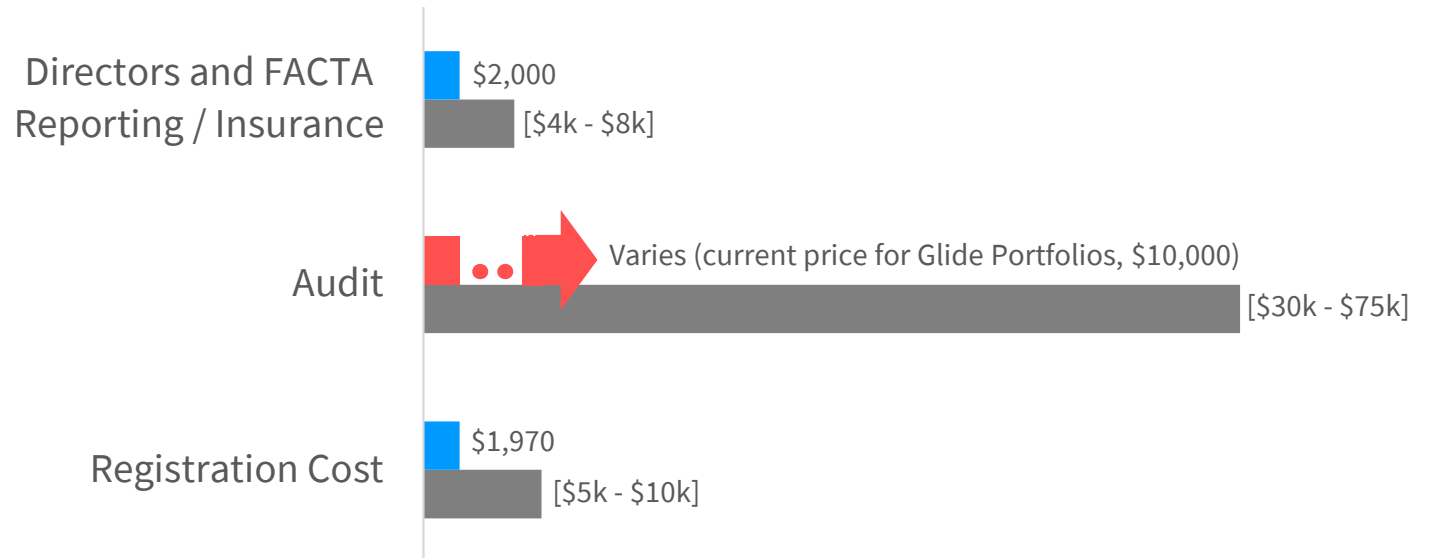
Ongoing Costs

Offshore

Percentage Basis Points Over AUM



Estimated Costs (USD)



■ Hosting with Glide Capital

■ Other Comparable Alternative

■ Fund Advisor

Initial Setup and Ongoing Operations Time

| Initial Setup Activity | Legal Firm | GLIDE |
|---------------------------------|-----------------|----------------|
| Entity Formation & Registration | 1 Hour | 1 Hour |
| PPM | 60 Hours | 5 Hours |
| Articles of Association | 15 Hours | - |
| Subscription Documents | 15 Hours | - |
| Administrator | - | - |
| Total | 91 Hours | 6 Hours |

Time Saved:
85 Hours



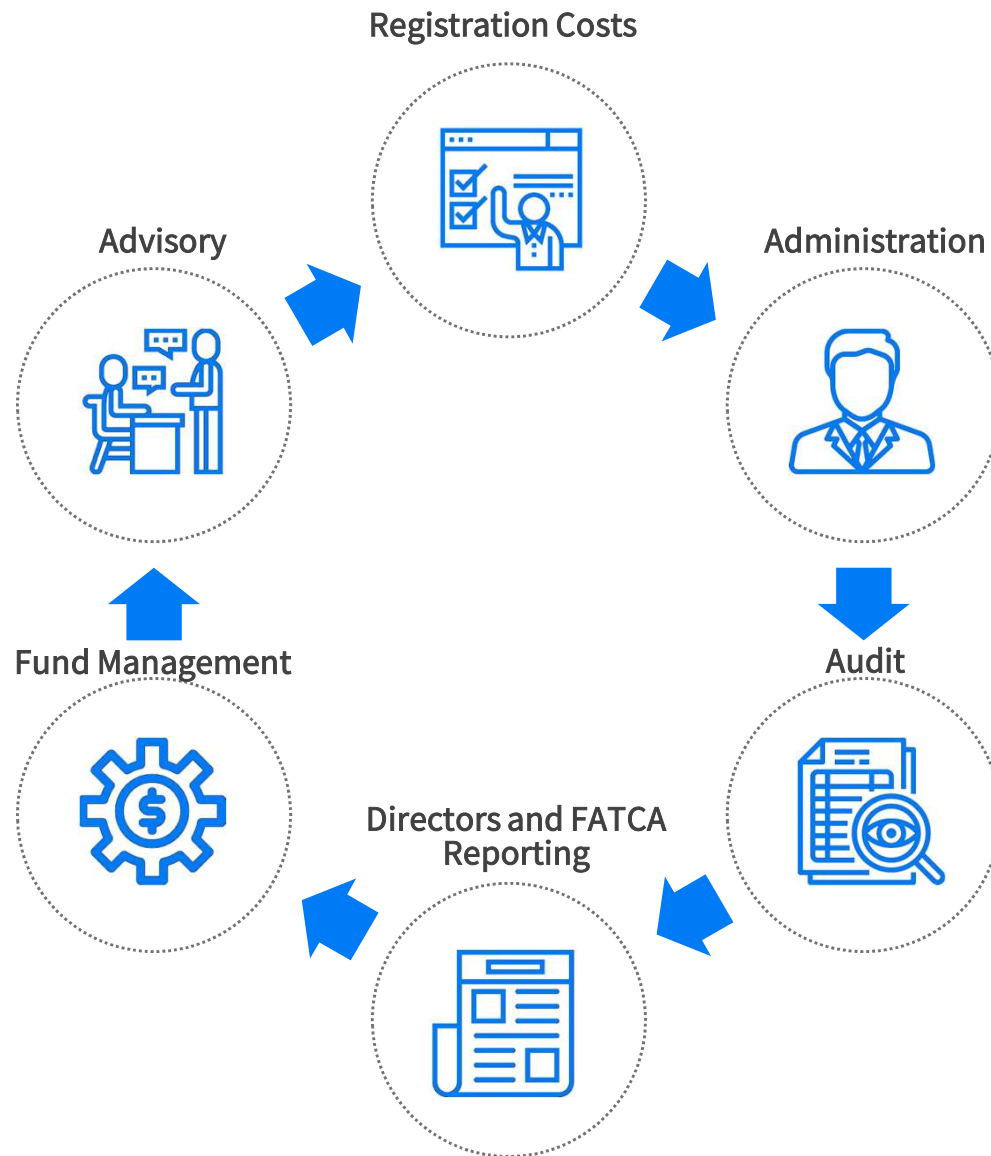
| Ongoing Operations Activity | Legal Firm | GLIDE |
|-----------------------------|------------------|------------------|
| Registration | 1 Hour | 1 Hour |
| Administration | 100-200 Hours | 10-20 Hours |
| Audit | 80-120 Hours | 10-15 Hours |
| Directors & FATCA Reporting | TBD | - |
| Fund Management | 60 Hours | - |
| Advisory | 100 Hours | 100 Hours |
| Total | 481 Hours | 136 Hours |

Time Saved:
345 Hours



Ongoing Costs and Operations

Glide allows our clients to minimize the cost and operations by **providing synergies across the whole structure.**





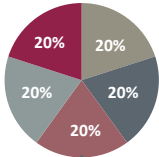
Appendix

Investment Advisor

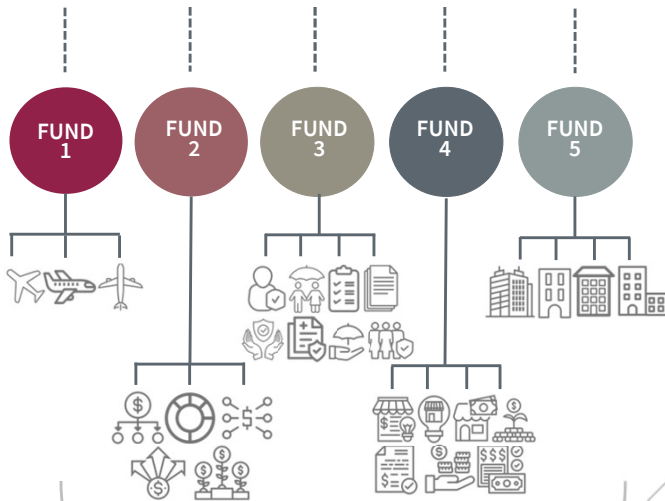
CLIENTS



ADVISOR CUSTOM PORTFOLIO ("FUND")



GLIDE VETTED FUNDS



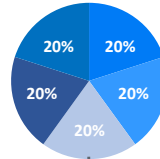
MULTIPLE FUNDS

Investment Advisor

CLIENTS



MULTIPLE DEALS



ADVISOR VETTED INVESTMENTS (SAMPLE OF REAL ESTATE FUND)



POSSIBLE MULTIPLE DEALS

Investment Advisor

CLIENTS



ADVISOR PORTFOLIO



ADVISOR SINGLE DEAL



SINGLE DEAL

| | GLIDECAPITAL | | GLIDECAPITAL HOSTING | | GLIDECAPITAL DIRECT | |
|----------------------------------|--------------|--|-------------------------|--|------------------------|--|
| Investing | | | | | | |
| Sourcing investments | ✓ | | | | | |
| Due diligence | ✓ | | | | | |
| Monitoring / Onsite visits | ✓ | | | | | |
| Negotiating terms | ✓ | | | | | |
| Glide vetted funds | ✓ | | | | | |
| Multiple vetted advisor deals | | | ✓ | | | |
| Single deal | | | | | ✓ | |
| Legal | | | | | | |
| Registers and forms portfolios | ✓ | | ✓ | | ✓ | |
| Creates legal documents | ✓ | | ✓ | | ✓ | |
| Customizes portfolios | ✓ | | ✓ | | ✓ | |
| Transparency | ✓ | | ✓ | | ✓ | |
| Operations | | | | | | |
| Fund management / Advisory | ✓ | | ✓ | | ✓ | |
| Facilitates subscription process | ✓ | | ✓ | | ✓ | |
| Audits | ✓ | | ✓ | | ✓ | |
| Consolidated reporting | ✓ | | ✓ | | ✓ | |
| Custodian access | ✓ | | | | | |
| Marketing | | | | | | |
| Marketing materials | ✓ | | | | | |
| Client communication | ✓ | | ✓ | | ✓ | |
| Technology | | | | | | |
| Monitoring investments | ✓ | | ✓ | | ✓ | |
| User experience | ✓ | | ✓ | | ✓ | |

Activity Descriptions

Entity Formation and Registration Cost - Forming the company and registering it according to the fund's jurisdiction (Cayman, BVI, etc.).

PPM – Legal document that describes the offering terms, risk factors, company and management, use of proceeds, and subscription procedures. This document discloses everything the investors need to know to make an informed investment decision prior to investing.

Articles of Association - States the regulations for a company's operations and a definition of the company's purpose.

Subscription Documents – Provides background information on the investor to the managers. These documents must be signed by the investor to approve subscription.

Fund Administrator - A third-party service provider that protects the interest of investors by independently verifying the assets and valuation of the fund.

Registration Cost - Paid annually, and this includes government fees and registered office.

Audit - An objective evaluation of the financial statements of a firm to make sure the information being presented is fair and an accurate representation of the firm's transactions.

Directors and FATCA Reporting: - Glide has hired independent directors for the Fund. FATCA reporting is necessary for the IRS to obtain detailed account information on US taxpayers who may be investing and earning income through non-US institutions.

Fund Management - Deals with any registration issues, instructs on fund transfers, monitors third parties, calculates the NAV, etc. (Glide's role)

Advisory – Reviewing, selecting and approving investments. (Portfolio manager's role)



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