

**GLIDE**CAPITAL  
DIRECT

**Presentation**

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## Overview

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Glide Capital (“GLIDE”) offers firms an opportunity to **invest in single deals using the Glide structure known as “Glide Direct”**.

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Creating a special vehicle to invest in a single deal using Glide Direct **reduces legal fees and the time cost significantly**.

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Glide Capital will be the **fund manager and deal with any registration issues, instruct on the fund transfers, monitor third parties, calculate the NAVs, audits, etc.**

# Key Metrics and Considerations

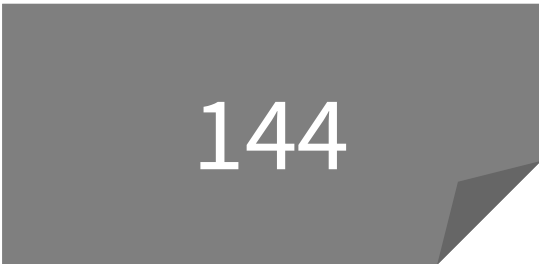


GLIDE's exponential growth placed it on the Inc. 5000 list in 2021 and 2022, recognizing it as one of the fastest growing private companies in the U.S.

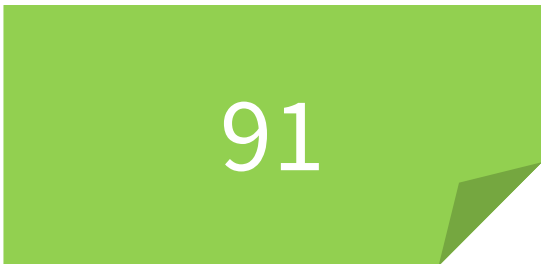
Assets Under Management



Total Portfolios



Hosting & Direct Portfolios



Fund Administrator



Audits



Custodians Banks



# Structure

Firms can build their own special vehicle to invest in a single deal and leverage on Glide's legal, operations, and technology infrastructure.

## Investment Advisor



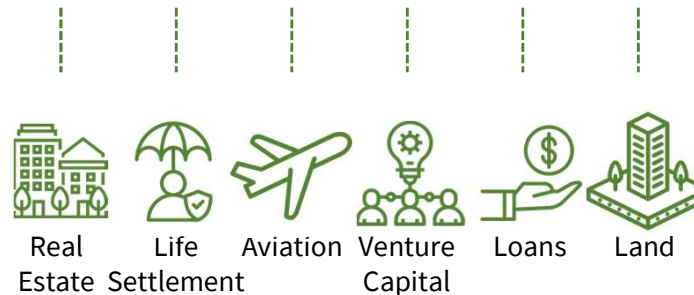
### Clients



### Single Deal

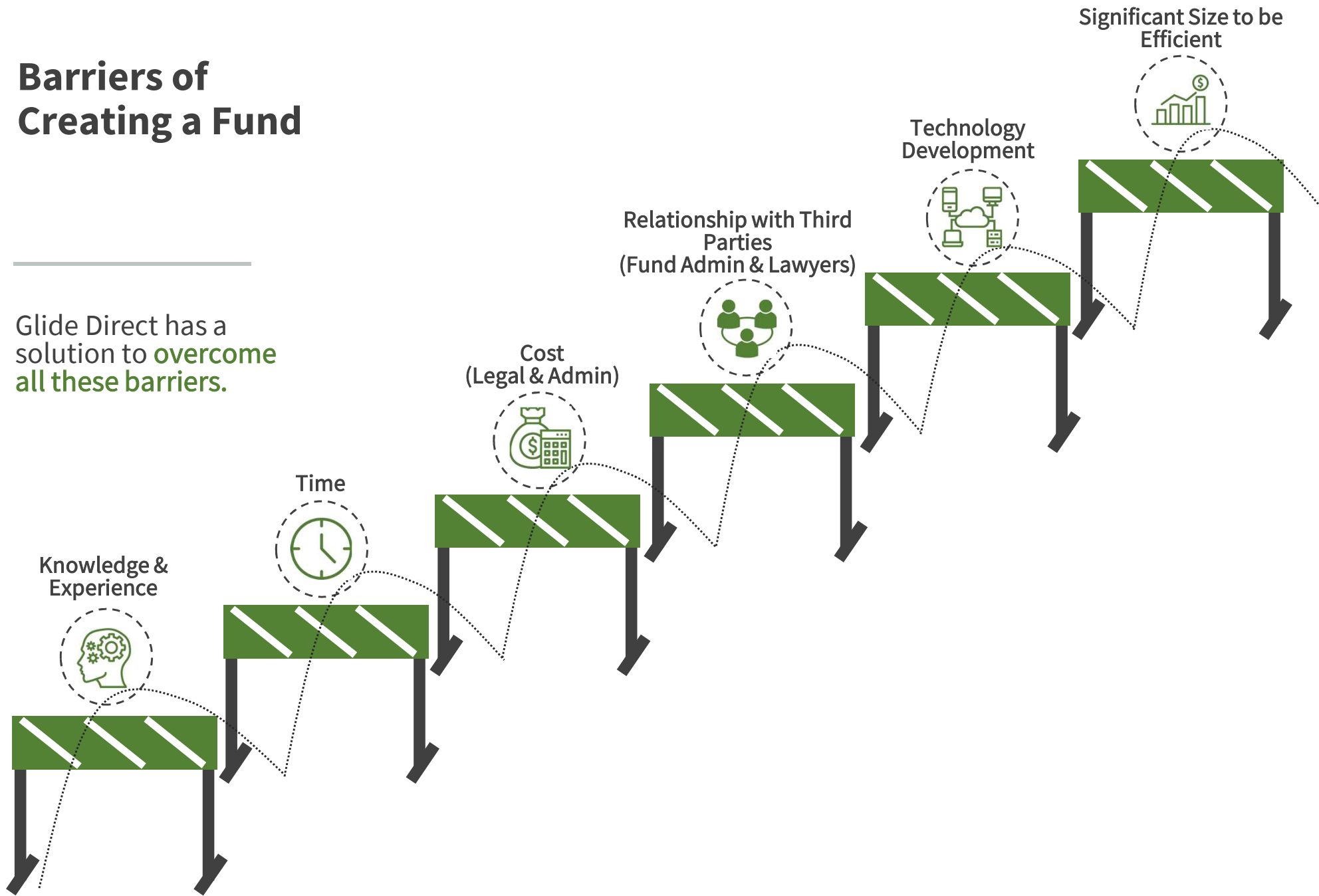


### Possible Single Deals



# Barriers of Creating a Fund

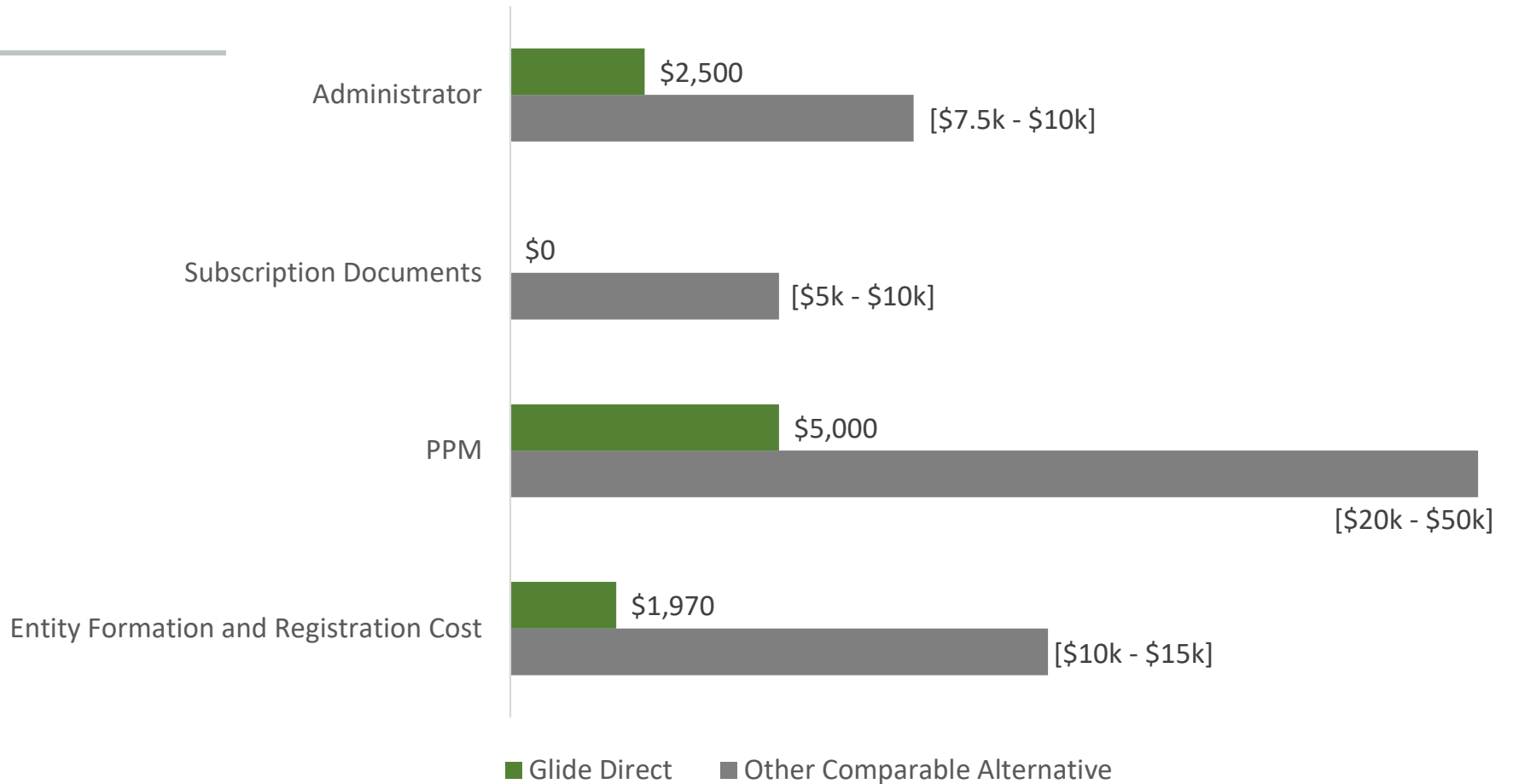
Glide Direct has a solution to overcome all these barriers.



# Initial Setup

Creating a fund using Glide Direct can **save a significant amount of \$ and be ready as soon as one month.**

Initial Setup - Estimated Costs (USD)



## Estimated Costs

### Ongoing Annual Costs

Third Party Fund Administration	6bps	Higher value of 6bps and US\$7,500 annual
Registration	\$1,970	
Insurance	\$500	D&O Insurance Policy
Bank Account Movements	\$0	Negotiated \$0 wires fees

### Annual Fees

Glide Management Fee	35bps	Minimum deal size of US\$2.5MM or US\$10K
Advisory Fee	Varies	Subject to discretion of Investment Advisor

### Additional Costs Subject to Structure

Tax/K1 Distribution	Varies	Onshore Only, based on investors & investments
Financial Statement Prep	\$2,500	Third party, only applicable if there is an audit
Audit	Varies	Subject to strategy & complexity of investments
Directors and FATCA Reporting	\$1,500	Offshore Only
US Blocker Structure	\$12,500	Offshore Only

# Initial Setup and Ongoing Operations Time



Initial Setup Activity	Legal Firm	GLIDE
Entity Formation & Registration	1 Hour	1 Hour
PPM	60 Hours	5 Hours
Subscription Documents	15 Hours	-
Administrator	-	-
<b>Total</b>	<b>76 Hours</b>	<b>6 Hours</b>

Time Saved:  
70 Hours

Ongoing Operations Activity	Legal Firm	GLIDE
Registration	1 Hour	1 Hour
Administration	100-200 Hours	10-20 Hours
Audit*	80-120 Hours	10-15 Hours
Directors & FATCA Reporting*	TBD	-
Fund Management	60 Hours	-
Advisory	100 Hours	100 Hours
<b>Total</b>	<b>481 Hours</b>	<b>136 Hours</b>

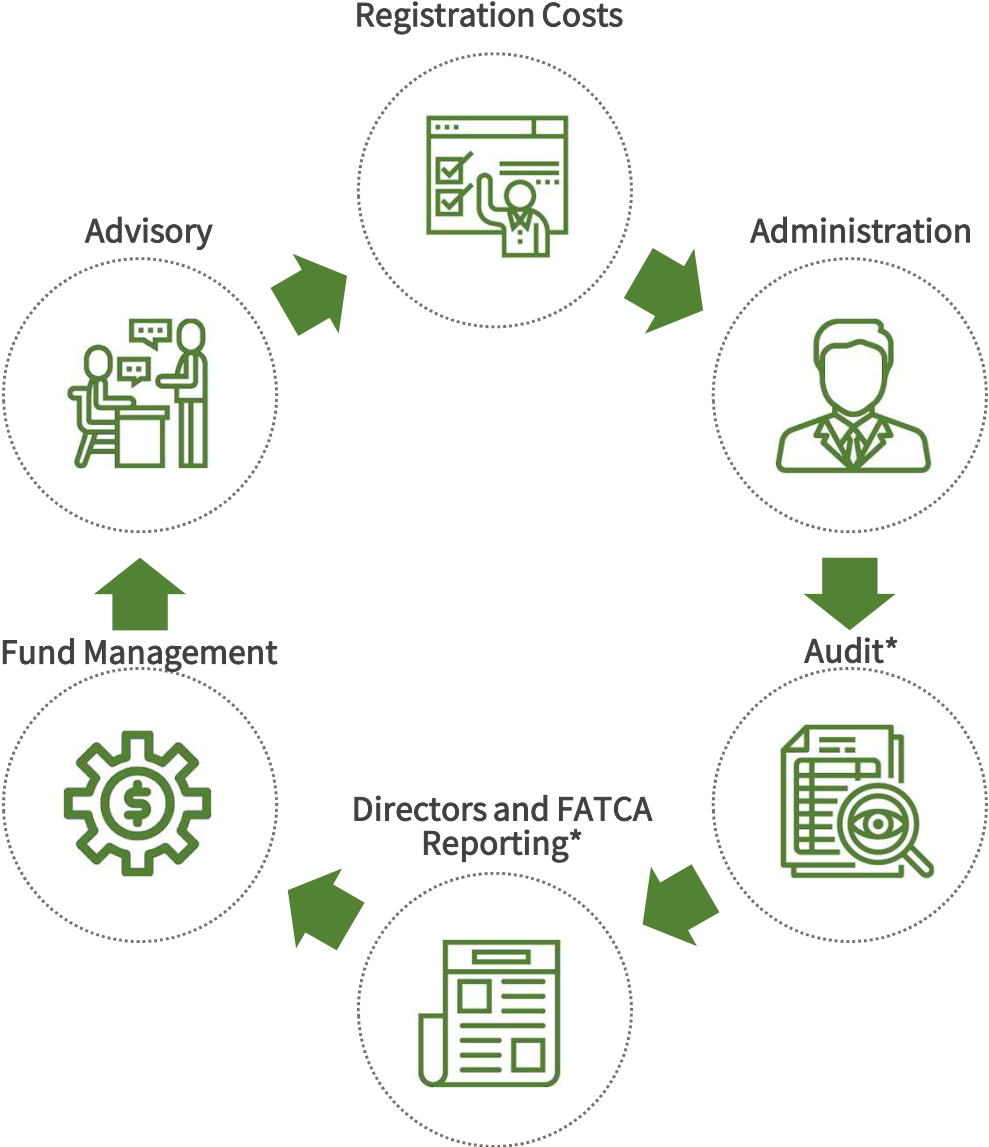
Time Saved:  
345 Hours

\*Additional activities are subject to structure.



# Ongoing Costs and Operations

Glide allows our clients to minimize the cost and operations by **providing synergies across the whole structure.**



\*Additional activities are subject to structure.



# Appendix

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# Activities Descriptions

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**Entity Formation and Registration Cost** - Forming the company and registering it according to the fund's jurisdiction (Cayman, BVI, etc.).

**PPM** - Legal document that describes the offering terms, risk factors, company and management, use of proceeds, and subscription procedures. This document discloses everything the investors need to know to make an informed investment decision prior to investing.

**Subscription Documents** - Provides background information on the investor to the managers. These documents must be signed by the investor to approve subscription.

**Fund Administrator** - A third-party service provider that protects the interest of investors by independently verifying the assets and valuation of the fund.

**Registration Cost** - Paid annually, and this includes government fees and registered office.

**Audit** - An objective evaluation of the financial statements of a firm to make sure the information being presented is fair and an accurate representation of the firm's transactions.

**Directors and FATCA Reporting:** - Glide has hired independent directors for the Fund. FATCA reporting is necessary for the IRS to obtain detailed account information on US taxpayers who may be investing and earning income through non-US institutions.

**Fund Management** - Deals with any registration issues, instructs on fund transfers, monitors third parties, calculates the NAV, etc. (Glide's role)

**Advisory** - Reviewing, selecting and approving investments. (Investment Advisor's role)



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